


The Gift That Returns Income

The Diocesan Charitable Gift Annuity Program



“Giving a sizable gift annuity for my parish and Catholic Charities has made my life more meaningful. In addition, my husband and I received a nice tax break and a much higher return on our investment.”

Q. How does the gift work?

Mrs. Smith, age 75, donates \$10,000 as a gift annuity. In exchange, Mrs. Smith receives*:

Annual payments for life = \$630.00

Fixed rate of return = 6.3%

Tax free payments = \$483.00

Income tax deduction = \$4,008.00

Effective rate of return = 7.6%

Q. What else does Mrs. Smith receive?

The satisfaction of helping her parish or ministry of her choice. (e.g. Parish school, Catholic Charities, Central City School Fund, Priests' Retirement, Vocations)

A charitable gift annuity enables you to donate cash or property and lock in a lifetime of income in exchange - at an advantageous rate of return. You must be at least 65 years old to participate. If a gift annuity may be right for you, please contact:

Greg Vranicar, Catholic Diocese, PO Box 419037, Kansas City, MO 64141
816.756.1858, ext. 529, or email: vranicar@diocesekcsj.org.

*Illustration only. Rates are subject to change.